



Legacy Gift Notification Form

Thank you for supporting permanently affordable housing on Bainbridge Island.

Donor Name (please print): _____ Date: _____

Joint Donor Name: _____ Date: _____

How would you like your name(s) to appear in HRB materials?

I/we wish to remain anonymous.

Email Address: _____ Phone Number: _____

I/we wish to be added to HRB's mailing list.

Street Address: _____

City: _____ State: _____ Zip: _____

Gift Type:

- | | |
|--|---|
| <input type="checkbox"/> Will | <input type="checkbox"/> Charitable Trust |
| <input type="checkbox"/> Revocable Trust | <input type="checkbox"/> Commercial Annuity |
| <input type="checkbox"/> Retirement Plan | <input type="checkbox"/> Donor Advised Fund |
| <input type="checkbox"/> Life Insurance Policy | <input type="checkbox"/> Other |

Gift Details (optional):

Estimated Value of Gift: \$ _____

Additional Information: _____

Financial Advisor Information (optional):

Name: _____ Company: _____

This form is not legally binding and serves only to inform us of your plans so that we may acknowledge your generosity.